



Bond Accountability Committee Meeting

April 15, 2015



Agenda

- Welcome & Introductions 4:30pm
- Public Comments 4:35pm
- Program Update 4:45pm
- BAC Discussion 6:00pm
- Wrap-Up 6:20pm
- Adjourn 6:30pm

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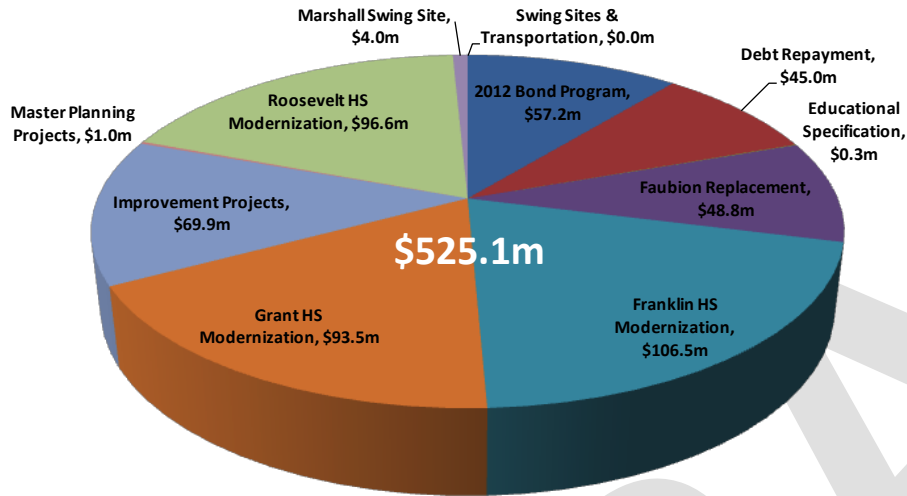
Public Comments

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Program Update

Program Projected Budget Break-Down



Balanced Scorecard Program Status

Perspective	Last Meeting	Current
Overall	Green	Green
Budget	Green	Green
Schedule	Green	Green
Stakeholder	Green	Green
Equity	Yellow	Green

Comments

1. Franklin HS is in CD Phase with an established GMP
2. Roosevelt HS is in CD/EWA Const Phases with an established GMP
3. Faubion PK-8 is in the DD Phase
4. Grant HS is selecting a Design Firm
5. IP15 projects are in procurement
6. Tubman Improvement project is in procurement
7. IP16 has been established

Schedule

ONGOING PROJECTS		2013				2014				2015				2016				2017			
Projects	Construction Complete	1 Qtr	2 Qtr	3 Qtr	4 Qtr	1 Qtr	2 Qtr	3 Qtr	4 Qtr	1 Qtr	2 Qtr	3 Qtr	4 Qtr	1 Qtr	2 Qtr	3 Qtr	4 Qtr	1 Qtr	2 Qtr	3 Qtr	4 Qtr
Franklin HS	Mar 2017	[Yellow]				[Yellow]				[Yellow]				[Yellow]				[Yellow]			
Roosevelt HS	Dec 2017	[Yellow]				[Yellow]				[Yellow]				[Yellow]				[Yellow]			
Grant HS	Jun 2019	[Yellow]				[Yellow]				[Yellow]				[Yellow]				[Yellow]			
Faubion PK-8	Apr 2017	[Yellow]				[Yellow]				[Yellow]				[Yellow]				[Yellow]			
IP14	Aug 2014	[Yellow]				[Yellow]				[Yellow]				[Yellow]				[Yellow]			
IP15	Aug 2015	[Yellow]				[Yellow]				[Yellow]				[Yellow]				[Yellow]			
IP15-Science	Aug 2015	[Yellow]				[Yellow]				[Yellow]				[Yellow]				[Yellow]			
IP15-Maplewood	Aug 2015	[Yellow]				[Yellow]				[Yellow]				[Yellow]				[Yellow]			
IP16	Aug 2016	[Yellow]				[Yellow]				[Yellow]				[Yellow]				[Yellow]			

Planning & Design
Construction and Post Construction Activities
Move In - Close-out - Warranty

Anticipated Progress Next Period

1. Franklin HS will be in the Construction Phase
2. Roosevelt HS will be in the Construction Phase
3. Faubion PK-8 will be in CDs
4. Grant will be in Master Planning
5. IP15 projects will be in Construction
6. Tubman Improvement Project will be in Construction



Program Update

Balanced Scorecard – Overall Perspective

Narrative Comments:

1. Staff is continuing discussions with appropriate stakeholders for master plan development at Lincoln, Madison and Benson High Schools. Milestones and project schedules in progress.
2. Franklin High School and Roosevelt High School Guaranteed Maximum Price (GMP) amendments have been established. Construction begins shortly.
3. Faubion School replacement completed schematic design and is making progress in design development. Budget depicts expected Concordia contribution.
4. Construction solicitation packages for Summer 2015 work were issued on schedule. Progressing with award recommendations. Planning to start work when students depart in mid June.
5. Swing site improvements at Marshall and Tubman are on track. Expect

Color Key	
	Good
	Concerns
	Difficulty



Perspective	Perform
Budget	
Schedule	
Stakeholders	
Equity	
Average	

2012 Bond Projects

Improvements 2013	Roosevelt HS	Faubion K8	Improvements 2014	Franklin HS	Improvements 2015	Improvements 2015-SCI	Grant HS	Marshall Campus	Improvements 2015-Maple	Tubman	Program Contingency	Program Mgmt

Overall Project Performance



Perspective Budget



Perspective Schedule



Perspective Stakeholders



Perspective Equity





Program Update

Balanced Scorecard – Schedule Perspective

Narrative Comments:

- Franklin and Roosevelt are progressing thru construction documents phase. Although design completion will be late relative to original baseline, expect to makeup time during construction phase.
- Faubion School design is on schedule. Expecting to begin demolition phase work in the Fall and new building construction in Feb 2016.
- Improvement Project 2014 work is complete less the elevator installation at Beach. Expect completion late May 2015.
- Improvement Project 2015 and 2015-SCI are on schedule in bid phase. Expecting timely awards and construction start.

Color Key	Schedule Perspective	Strategic Obj.	Perform										
<div style="display: flex; justify-content: space-between;"> <div style="width: 30%;"> Good</div> <div style="width: 30%;"> Concerns</div> <div style="width: 30%;"> Difficulty</div> </div>		<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>A</td><td style="background-color: green;"></td></tr> <tr><td>B</td><td style="background-color: green;"></td></tr> <tr><td>C</td><td style="background-color: green;"></td></tr> <tr><td>D</td><td style="background-color: green;"></td></tr> <tr><td>Average</td><td style="background-color: green;"></td></tr> </table>	A		B		C		D		Average		
A													
B													
C													
D													
Average													

2012 Bond Projects

Improvements 2013	Roosevelt HS	Faubion K8	Improvements 2014	Franklin HS	Improvements 2015	Improvements 2015-SCI	Grant HS	Marshall Campus	Improvements 2015-Maple	Tubman		

Strategic Objectives	Performance Measures	Performance Targets
Objective A Establish Schedule Target & Strategy	1 Occupancy Date Goal Established	
	2 Project Execution Strategy Developed	
	3 Overall Project Schedule Established	
Objective B Planning, Permitting & Design Phases on Schedule	4 Design Contract Award	
	5 Schematic Design Completed	Green = < 0 weeks impact on scheduled design completion date.
	6 Design Development Completed	Yellow = 0 - 4 weeks
	7 Land Use Permit Approved	Red > 4 weeks
	8 Construction Contract Documents	
	9 Building Permit Approved	
Objective C Construction on Schedule	10 Prime Contract Notice to Proceed	Green = < 0 weeks impact on scheduled construction completion date. Yellow = 0 - 4 weeks; Red > 4 weeks
	11 Construction Started	
	12 Substantial Completion Date	
Objective D Meet Occupancy / Completion Schedule Target	13 FF&E Ordered	Same as Objective C
	14 FF&E Delivered and Installed	
	15 Projected Occupancy Date	Green = < 0 weeks impact on scheduled date. Yellow = 0 - 4 weeks; Red > 4 weeks

Projected Occupancy Dates

09/13	09/17	09/17	09/14	09/17	09/15	09/15	09/19	12/14	09/15	08/15		
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April 2015

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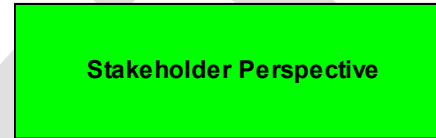
Program Update

Balanced Scorecard – Stakeholder Perspective

Narrative Comments:

1. OSM continues to soliciate and receive stakeholder data as project process through phases. No recent marked change in data.

Color Key	
	Good
	Concerns
	Difficulty



Strategic Obj.	Perform
A	
B	
C	
Average	

2012 Bond Projects

Improvements 2013	Roosevelt HS	Faubion K8	Improvements 2014	Franklin HS	Improvements 2015	Improvements 2015-SCI	Grant HS	Marshall Campus	Improvements 2015-Maple	Tubman		
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Strategic Objectives	Performance Measures	Performance Targets
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Objective A Meets Educational Needs	1	Project Scope Meets Educational Needs	Green: Rating of ≥ 4.0 (1 - 5 scale)
	2	Design Meets Educational Needs	Yellow: 3.0 - 4.0
	3	Construction Meets Educational Needs	Red: < 3.0

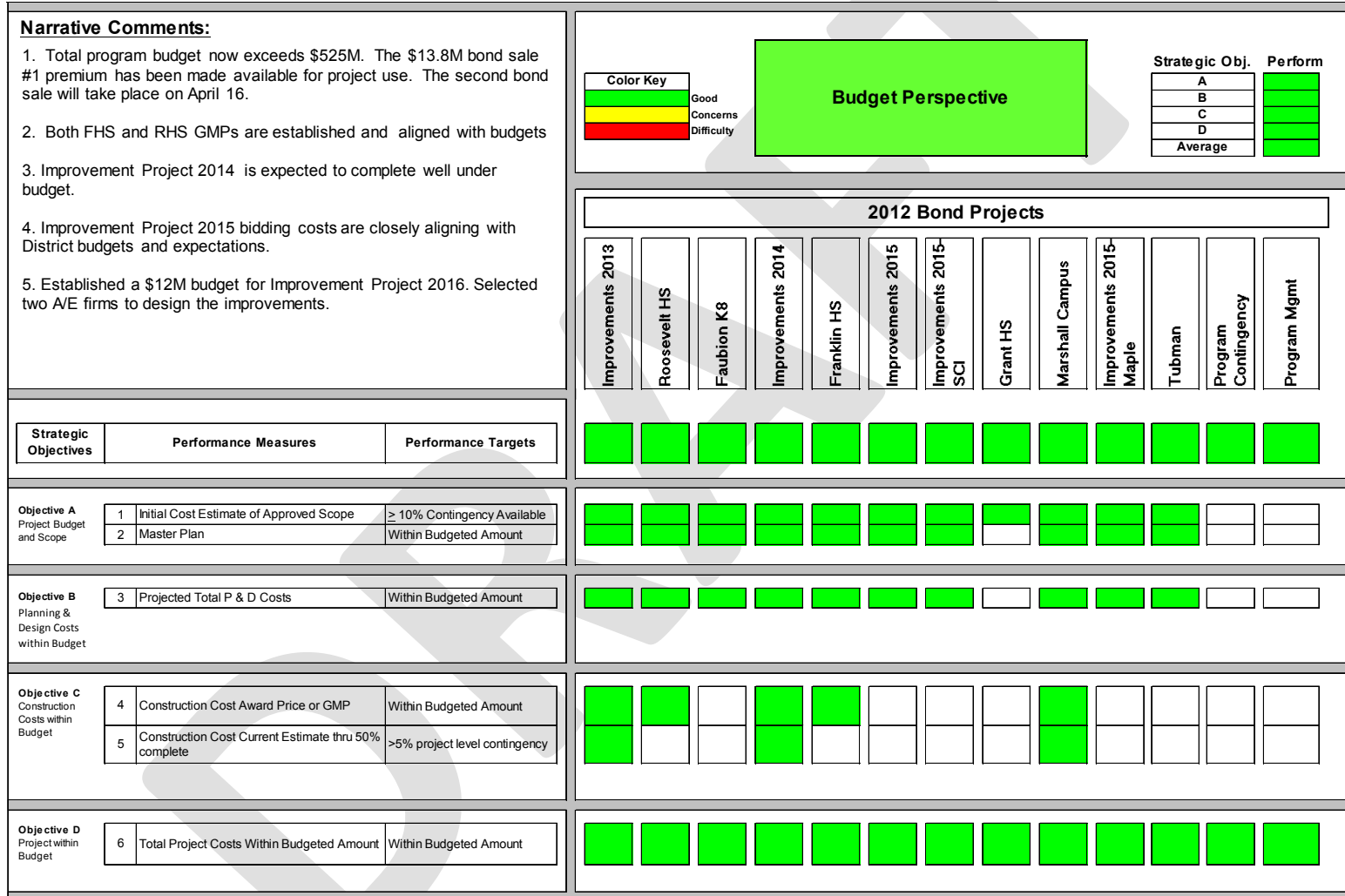
Objective B Meets Maintenance / Facility Needs	4	Project Scope Meets Maint. / Facility Needs	Green: Rating of ≥ 4.0 (1 - 5 scale)
	5	Design Meets Maint. / Facility Needs	Yellow: 3.0 - 4.0
	6	Construction Meets Maint. / Facility Needs	Red: < 3.0

Objective C Design Advisory Group (DAG) Needs	7	Master Planning: Scope Meets DAG Needs	Green: Rating of ≥ 4.0 (1 - 5 scale)
	8	Design Meets DAG Needs	Yellow: 3.0 - 4.0;
	9	Construction Meets DAG Needs	Red: < 3.0



Program Update

Balanced Scorecard – Budget Perspective





Program Update

OSM Project Management Cost Report

Project Name	Current Budget	Previous Budget	Delta
Franklin HS Modernization	106,505,851	104,465,258	2,040,593
Grant HS Modernization	93,524,910	93,524,910	-
Roosevelt HS Modernization	96,617,431	92,197,281	4,420,150
Faubion Replacement	48,840,892	44,725,206	4,115,686
Improvement Project 2013	11,969,300	11,969,300	-
Improvement Project 2014	18,106,799	18,106,799	-
Improvement Project 2015	13,409,142	12,537,459	871,683
Improvement Project 2015 - Maplewood	1,244,527	1,122,050	122,477
Improvement Project 2015 - SCI	2,542,153	2,542,153	-
Improvement Project 2016	12,319,254	12,319,254	-
Improvement Project 2017	9,070,306	9,070,306	-
Improvement Project 2018	528,882	528,882	-
Improvement Project 2019	663,638	663,638	-
Master Planning - Benson HS	323,334	323,334	-
Master Planning - Cleveland HS	-	-	-
Master Planning - Jefferson HS	-	-	-
Master Planning - Lincoln HS	323,334	323,334	-
Master Planning - Madison HS	323,334	323,334	-
Master Planning - Wilson HS	-	-	-
Marshall Swing Site - Bond 2012	4,000,000	4,000,000	-
Tubman Swing Site - Bond 2012	2,300,000	-	2,300,000
Swing Sites & Transportation	-	4,894,000	(4,894,000)
Educational Specification	300,000	300,000	-
Debt Repayment	45,000,000	45,000,000	-
2012 Bond Program	57,212,889	63,800,846	(6,587,957)
Total	525,125,977	522,737,344	2,388,632

Notable Budget Changes

- **Add SRGP and e-Rate budget to FHS**
- **Transferred swing site budget and added e-Rate funds to RHS**
- **Added e-Rate and market adjustment budget**
- **Added SB1149 budget to IP2015**
- **Transferred escalation to IP2015-Maplewood**
- **Transferred swing site budget to create Tubman project**



Program Update

OSM Project Management Cost Report

Project Name	Original Project Budget	Project Budget Changes	Current Budget	Project Estimate At Completion	Forecasted Over/(Under)	Invoices Approved
Franklin HS Modernization	81,585,655	24,920,196 ^a	106,505,851	98,708,628	(7,797,223)	4,924,286
Grant HS Modernization	88,336,829	5,188,081 ^b	93,524,910	85,354,948	(8,169,962)	12,251
Roosevelt HS Modernization	68,418,695	28,198,736 ^c	96,617,431	88,287,431	(8,330,000)	4,095,101
Faubion Replacement	27,035,537	21,805,355 ^d	48,840,892	43,956,803	(4,884,089)	1,516,449
Improvement Project 2013	9,467,471	2,501,829 ^e	11,969,300	11,969,101	(199)	11,963,139
Improvement Project 2014	13,620,121	4,486,678 ^f	18,106,799	17,874,676	(232,123)	17,575,723
Improvement Project 2015	13,521,066	(111,924) ^g	13,409,142	12,447,176	(961,966)	1,178,196
Improvement Project 2015 - Maplewood	-	1,244,527 ^h	1,244,527	1,037,569	(206,958)	28,843
Improvement Project 2015 - SCI	-	2,542,153 ⁱ	2,542,153	2,202,543	(339,610)	240,552
Improvement Project 2016	15,274,437	(2,955,183) ^j	12,319,254	10,471,366	(1,847,888)	-
Improvement Project 2017	6,796,707	2,273,599 ^k	9,070,306	7,709,760	(1,360,546)	-
Improvement Project 2018	9,062,119	(8,533,237) ^l	528,882	449,550	(79,332)	-
Improvement Project 2019	-	663,638 ^m	663,638	564,092	(99,546)	-
Master Planning - Benson HS	191,667	131,667 ⁿ	323,334	323,334	-	-
Master Planning - Cleveland HS	191,667	(191,667) ^o	-	-	-	-
Master Planning - Jefferson HS	191,667	(191,667) ^o	-	-	-	-
Master Planning - Lincoln HS	191,667	131,667 ⁿ	323,334	323,334	-	-
Master Planning - Madison HS	191,667	131,667 ⁿ	323,334	323,334	-	-
Master Planning - Wilson HS	191,667	(191,667) ^o	-	-	-	-
Marshall Swing Site - Bond 2012	-	4,000,000 ^p	4,000,000	3,901,512	(98,488)	2,748,818
Tubman Swing Site - Bond 2012	-	2,300,000 ^q	2,300,000	2,074,000	(226,000)	684
Swing Sites & Transportation	9,550,000	(9,550,000) ^r	-	-	-	-
Educational Specification	-	300,000 ^s	300,000	287,733	(12,267)	270,784
Debt Repayment	45,000,000	-	45,000,000	45,000,000	-	45,000,000
2012 Bond Program	93,181,361	(35,968,472) ^t	57,212,889	39,216,149	(17,996,740)	9,271,935
	482,000,000	43,125,977	525,125,977	472,483,040	(52,642,937)	98,826,762



Program Update

Balanced Scorecard – Equity Perspective

Narrative Comments:

- MWESB be continues to hold largely constant. Overall our consultants are exceeding the 18% aspirational goal (18.5%) while the contractors continue to track at a little over 5%. To date OSM has paid over \$4.5M to certified MWESB firms.
- All projects continue to acheive the 20% appreniticable trade goal; contractors for this summers work along with FHS and RHS will be enrolling in the workforce training and hiring program soon.
- Student engagement continues to go very strong. In March 8 OSM consultants and contractors participated in the Portland Career Youth Expo. Ove the last month students also help lead tours of the Marshall campus, participated in a spring break "Build It" Camp with Lease Crutcher Lewis and attended a CTE lecture series hosted by Skanska and DOWA.

Color Key		Equity Perspective		Strategic Obj.		Perform
	Good	Equity Perspective		A		
	Concerns		B			
	Difficulty		C			
			Average			

2012 Bond Projects

Improvements 2013	Roosevelt HS	Faubion K8	Improvements 2014	Franklin HS	Improvements 2015	Improvements 2015-SCI	Grant HS	Marshall Campus	Improvements 2015-Maple	Tubman			Program Mgmt

Strategic Objectives	Performance Measures	Performance Targets
Objective A Meets Aspirational MWESB	1 Project objectives established	
	2 Consultants - % of payments made to MWESB owned	Green: MWESB >18% Yellow: MWESB >10% Red: MWESB <10%
	3 Contractors - % of payments made to MWESB owned	
Objective B appreniticable trade participation	4 Project objectives established >\$200k contracts	Green: participation >20% Yellow: participation >10% Red: participation <10%
	5 Contractors % of labor hours/appreniticable trade	
Objective C Meets student participation	6 Project objectives established >\$100k contracts	Per AD
	7 Tier 1 - Group Activities EG: career fairs, guest speakers	Green: students > 500 Yellow: students > 100 Red: students < 100
	8 Tier 2 - 1-on-1, Short-Term Activities EG: job shadows, mock interviews	Green: students > 50 Yellow: students > 20 Red: students < 20
	9 Tier 3 - 1-on-1, Long-Term Activities EG: internships	Green: students > 10 Yellow: students > 5 Red: students < 5

	2013	2014	2015	2016	2017	2018	2019	2020
Objective A								
Objective B								
Objective C								



Program Update

Video

DRAFT



Program Update

Project Updates

- Franklin High School
- Roosevelt High School
- Grant High School
- Faubion PK-8
- Tubman Campus
- IP 2014
- IP2015
- IP2015-SCI
- IP2015-Maplewood
- IP2016
- Master Planning



Project Description

Brief Project Description: Full campus modernization to accommodate a student capacity of 1,700 and a core capacity of 1,700 students based on a master planning process that included stakeholder input. All campus functions are to be relocated to the Marshall Campus during construction.

Current Project Phase: Construction Documents

Construction Start: Summer of 2015

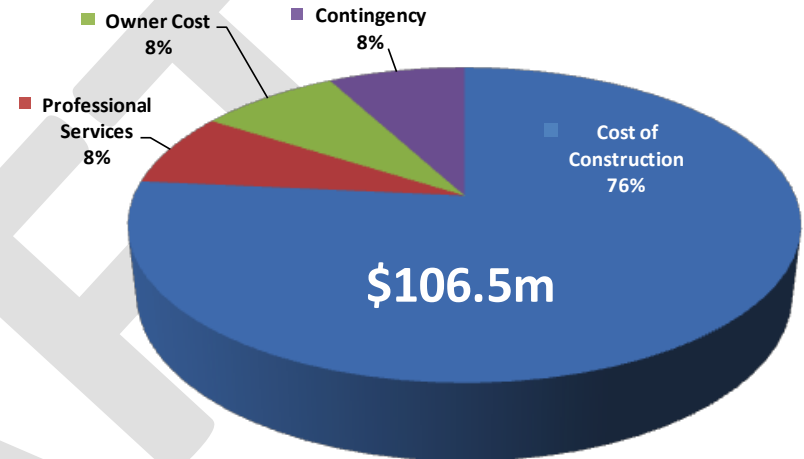
Construction Duration: 21.6 Months

Scheduled Completion: Summer of 2017

Design Firm: DOWA-IBI Group

Contractor: Skanska

Projected Budget Breakout



Comments

1. GMP has been established at \$81.75M
2. The start of construction (June 2015) remains the same
3. A Groundbreaking Ceremony has been planned on Saturday, May 16th
4. Land Use Decision was final on March 9, 2015
 - The South Mt Tabor Neighborhood Association has rescinded their appeal
 - BDS will notify the City Council of the cancellation of the scheduled appeal hearing on May 6, 2015

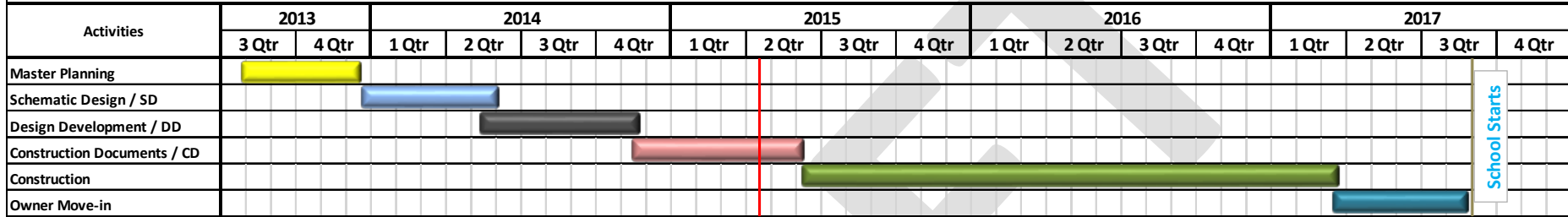
Photos





Schedule

Summary Schedule



Significant Schedule Milestone Assessment

Significant Milestone Activity Name	Project Director Baseline (PDB)		Schedule Update				Actual					
	Start	Finish	Start	Start Delta from PDB *	Finish	Finish Delta from PDB*	Start	Start Delta from PDB*	Start Delta from Update*	Finish	Finish Delta from PDB*	Finish Delta from Update*
Master Planning	26-Aug-13	20-Nov-13	26-Jul-13	-31	16-Dec-13	26	26-Jul-13	-31	0	16-Dec-13	26	0
Schematic Design / SD	21-Nov-13	5-Mar-14	19-Nov-13	-2	2-Jun-14	89	16-Dec-13	25	27	2-Jun-14	89	0
Design Development / DD	6-Mar-14	14-Jul-14	12-May-14	67	10-Oct-14	88	5-May-14	60	-7	10-Oct-14	88	0
Construction Documents / CD BP #1	15-Jul-14	----	13-Oct-14	90	24-Feb-15	----	11-Nov-14	119	29	24-Feb-15	----	0
Construction Documents / CD BP #2	----	----	13-Oct-14	----	16-Mar-15	----	13-Oct-14	----	0	16-Mar-15	----	0
Construction Documents / CD BP #3	----	13-Feb-15	13-Oct-14	----	27-Apr-15	73	13-Oct-14	----	0			
Sign GMP	15-Sep-14	15-Sep-14	14-Apr-15	211	14-Apr-15	211						
Issue Demo Permit (BP #1)	17-Dec-14	----	12-Jun-15	177	12-Jun-15	----						
Issue Building Permit (BP #2)	----	----	6-Jul-15	----	6-Jul-15	----						
Issue Building Permit (BP #3)	----	10-May-15	17-Aug-15	----	17-Aug-15	99						
CM/GC Begin Mobilize to site	16-Mar-15	16-Mar-15	8-Jun-15	84	8-Jun-15	84						
Substantial Completion	17-Mar-17	17-Mar-17	17-Mar-17	0	17-Mar-17	0						
Owner Move In	21-Mar-17	23-Aug-17	13-Mar-17	-8	24-Aug-17	1						

Activity has reached some or all completion

* Calendar Days

BP = Bid Package

BP #1: Civil-erosion control, clearing, site demolition, grading, utilities/Hazardous Material Abatement/Demolition-mass (building removal)

BP #2: Selective demolition(inside historic bldgs)/Historic renovations- exterior (structural upgrades inc. (roof), window restoration,brick, terracotta, wood work, roofing)/Historic renovations - interior (window restoration)/Sector 7 structural

BP #3: All other work

Master Plan	4.8 months
Activity Durations	
SDs	5.6 months
DDs	5.3 months
CDs	5.6 months
Total Design	16.4 months
Construction	21.6 months



Project Description

Brief Project Description: Full campus modernization to accommodate a student capacity of 1,350 and a core capacity of 1,700 based on master planning and schematic design processes that include stakeholder input. All students are to be housed on site during the phased project construction.

Current Project Phase: Temp Facilities Construction and CD's

Construction Start: Spring of 2015

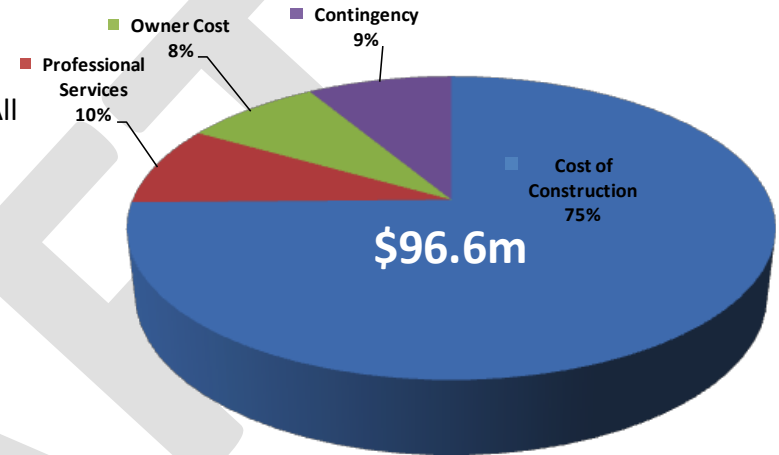
Construction Duration: 31.1 Months

Scheduled Building Completion: Summer of 2017

Design Firm: Bassetti Architects

Contractor: Lease Crutcher Lewis

Projected Budget Breakout



Comments

1. VE is complete
2. GMP has been established at \$69.3m
3. Existing gymnasium is planned to be off-line by mid-April to begin salvage & selective demo
4. Temp construction office will be occupied next week
5. Land Use approval completed 31 Mar 15
6. Ground Breaking ceremony date is 2 May 15

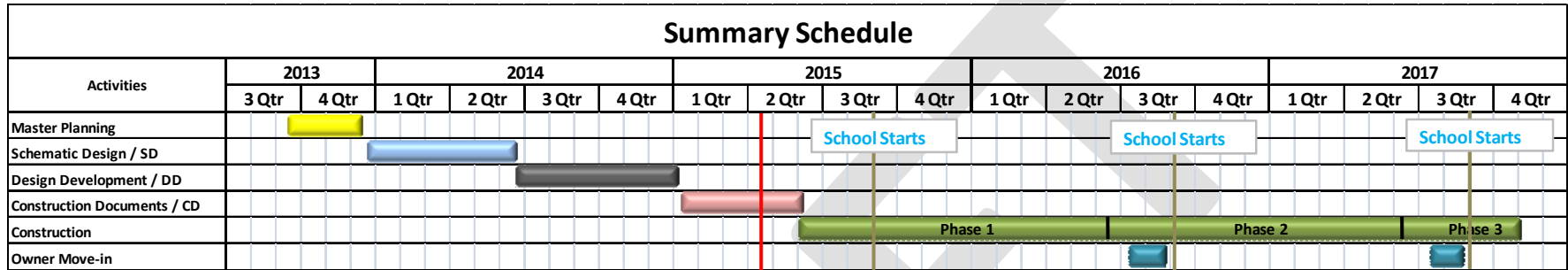
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Schedule

Summary Schedule



Significant Schedule Milestone Assessment

Significant Milestone Activity Name	Project Director Baseline		Schedule Update				Actual					
	Start	Finish	Start	Start Delta from PDB*	Finish	Finish Delta from PDB*	Start	Start Delta from PDB*	Start Delta from Update*	Finish	Finish Delta from PDB*	Finish Delta from Update*
Master Planning	26-Aug-13	20-Nov-13	12-Sep-13	17	22-Nov-13	2	12-Sep-13	17	0	16-Dec-13	26	24
Schematic Design / SD Approved	21-Nov-13	5-Mar-14	17-Dec-13	26	30-May-14	86	17-Dec-13	26	0	23-Jun-14	110	24
Design Development / DD Finalized	6-Mar-14	14-Jul-14	24-Jun-14	110	9-Jan-15	179	24-Jun-14	110	0	9-Jan-15	179	0
Construction Documents - BP #1	15-Jul-14	----	10-Jan-15	179	6-Mar-15	----	12-Jan-15	181	2	20-Mar-15	----	14
Establish GMP	15-Sep-14	15-Sep-14	6-Mar-15	172	6-Mar-15	172	2-Apr-15	199	27	2-Apr-15	199	27
Construction Documents - BP #2	----	12-Feb-15	10-Jan-15	----	5-Jun-15	113	12-Jan-15	----	2			
Issue Demo Abatement Permit - BP #1	17-Dec-14	----	25-Mar-15	98	20-Apr-15	----	20-Mar-15	93	-5			
Issue Grading/Foundation Permit - BP #1	----	----	20-Mar-15	----	29-May-15	----						
CM/GC Mobilize to site	16-Mar-15	16-Mar-15	15-Apr-15	30	15-Apr-15	30						
Issue Final Building Permit - BP #2	----	23-Jan-15	29-May-15	----	21-Aug-15	210						
Construction - Phase 1 - Theater/Gym	16-Mar-15	----	16-Jun-15	----	12-Aug-16	----						
Construction - Phase 2 - Main Building	----	----	13-Jun-16	----	17-Aug-17	----						
Construction - Phase 3 - Site	----	17-Mar-17	13-Jun-16	----	3-Nov-17	----						
Owner Move In - Phase 1	21-Mar-17	----	11-Jul-16	-253	24-Aug-16	----						
Owner Move In - Phase 2	----	23-Aug-17	17-Jul-17	----	24-Aug-17	1						
Building Substantial Completion	17-Mar-17	17-Mar-17	17-Aug-17	153	17-Aug-17	153						

Activity has reached some or all completion dates

BP = Bid Package

Construction Phasing:

- Phase 1 - New Gymnasium/Classroom Wing/Theater/Renovated Building for New Arts & Media Center
- Phase 2 - Main Building Fully Renovated
- Phase 3 - Sitework/ Ball Fields/Demolition of Cafeteria, Library & Removal of Temporary Facilities

* Calendar Days

Master Plan	3.2 months
Activity Durations	
SDs	6.3 months
DDs	6.6 months
CDs	4.8 months
Total Design	17.7 months
Construction	31.1 months



Project Description

Brief Project Description: Full campus modernization to accommodate a student capacity of 1,700 and a core capacity of 1,700 students based on a master planning process that includes stakeholder input. All campus functions are to be relocated to the Marshall Campus during construction.

Current Project Phase: Pre Design

Construction Start: Summer of 2017

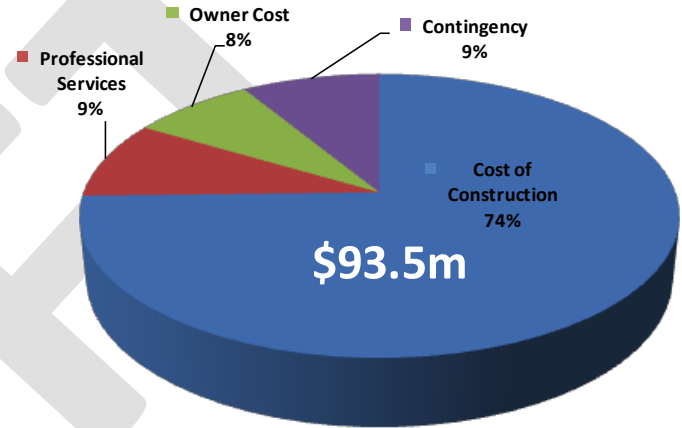
Construction Duration: 18.9 Months

Scheduled Completion: Summer of 2019

Design Firm: To be Determined

Contractor: To Be Determined

Projected Budget Breakout



Comments

1. Project Director has made minor adjustments to the Budget Allocations
2. Design firms selection is ongoing
 - RFP process for an AE selection started in April 1 2015 expected to be under contract by June 1 2015
 - Direct selected Rhino One as our Geotechnical Engineer
 - Direct selected TRV as our Surveyor
 - Direct selected Apex as our Industrial Hygienist to performed a pre-assessment of hazardous material before MP
3. Kristie Moore has been selected as the Project Coordinator
4. DAG committee search will begin in April/ Late May

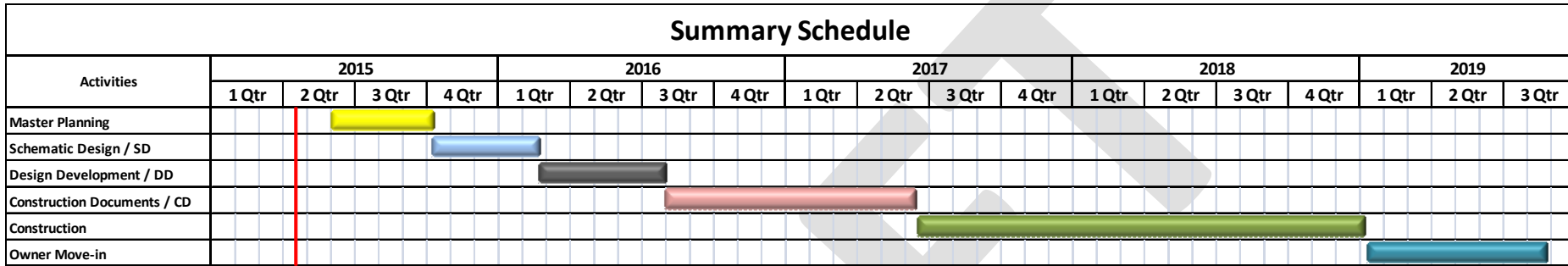
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Summary Schedule



Significant Schedule Milestone Assessment

Significant Milestone Activity Name	Project Director Baseline (PDB)		Schedule Update				Actual					
	Start	Finish	Start	Start Delta from PDB*	Finish	Finish Delta from PDB*	Start	Start Delta from PDB*	Start Delta from Update*	Finish	Finish Delta from PDB*	Finish Delta from Update*
Prepare, Release Design Firm RFP	16-Mar-15	10-Apr-15	4-Feb-15	-40	31-Mar-15	-10	28-Jan-15	-47	-7	2-Apr-15	-8	2
Design Notice to Proceed	1-Jul-15	1-Jul-15	1-Jun-15	-30	1-Jun-15	-30						
Master Planning	1-Jul-15	9-Oct-15	1-Jun-15	-30	9-Oct-15	0						
Master Plan Approved by PPS BOE	9-Oct-15	9-Oct-15	9-Oct-15	0	9-Oct-15	0						
Schematic Design	10-Oct-15	4-Apr-16	10-Oct-15	0	25-Feb-16	-39						
Request Proposals by CM/GC	6-Nov-15	14-Dec-15	4-Nov-15	-2	3-Jan-16	20						
CM/GC Notice To Proceed (Precon)	4-Feb-16	4-Feb-16	3-Jan-16	-32	3-Jan-16	-32						
Design Development	5-May-16	10-Sep-16	25-Feb-16	-70	31-Jul-16	-41						
Construction Documents	11-Sep-16	1-May-17	31-Jul-16	-42	19-Mar-17	-43						
Sign GMP	7-Oct-16	7-Oct-16	20-Aug-16	-48	20-Aug-16	-48						
Building Permit	11-Mar-17	9-Jun-17	19-Mar-17	8	17-Jun-17	8						
CM/GC Mobilize to site	15-Jun-17	15-Jun-17	19-Jun-17	4	19-Jun-17	4						
Substantial Completion	20-Mar-19	20-Mar-19	7-Jan-19	-72	7-Jan-19	-72						
Owner Move In	2-May-19	20-Jun-19	2-May-19	0	20-Jun-19	0						

Activity has reached some or all completion dates

* Calendar Days

Master Plan	4.3 months
Activity Durations	
SDs	4.6 months
DDs	5.2 months
CDs	7.7 months
Total	17.5 months
Construction	18.9 months

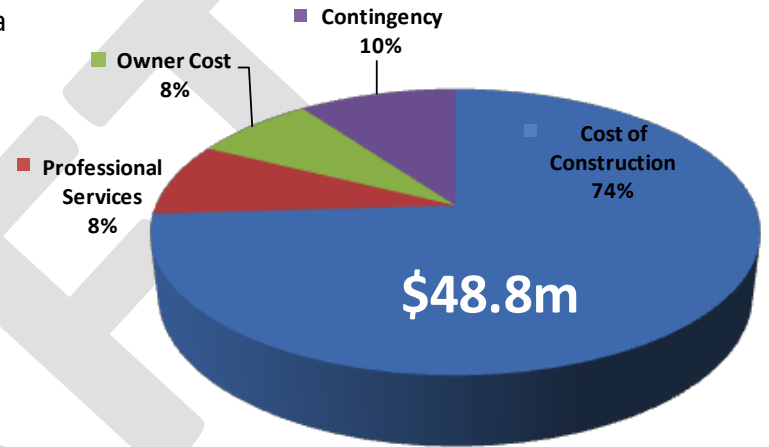


Project Description

Brief Project Description: In direct partnership with Concordia University for a full campus replacement, this project will be constructed based on a master planning process that includes stakeholder input. All campus functions are to be relocated during construction.

- Current Project Phase:** Design Development
- Construction Start:** 4th Quarter of 2015 (Demo)
- Construction Duration:** 18.0 Months
- Scheduled Completion:** Summer of 2017
- Design Firm:** BOORA
- Contractor:** TBD

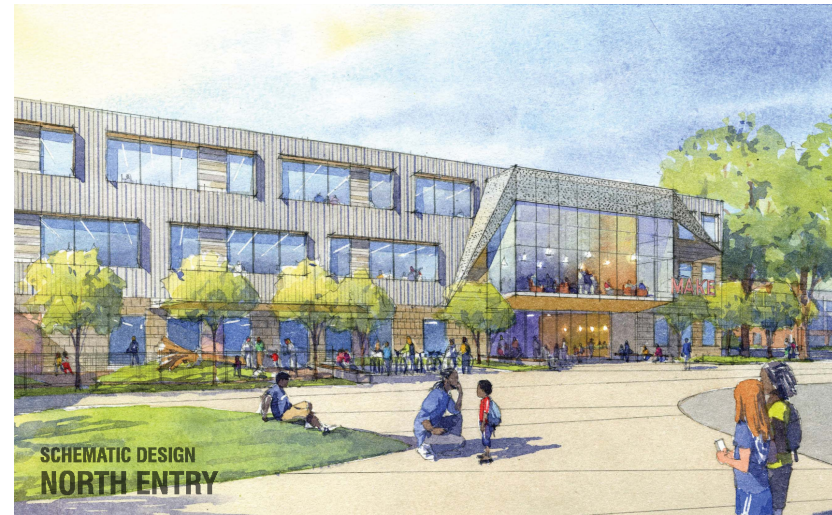
Projected Budget Breakout



Comments

- Design Development is 75% complete.**
 - Internal stakeholder meetings continue.
 - Land Use Application for Conditional Use Permit is complete.** Hearing date is scheduled for May 11th.
 - The Portland Tribune featured the project in a story on their front page March 3rd.**
 - That evening KGW TV reported about the project as well
- There will be a Disposition & Development agreement signing in April**

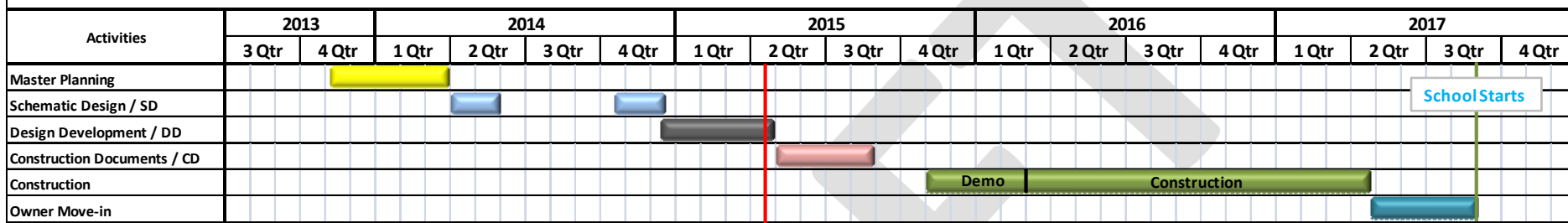
Photos





Schedule

Summary Schedule



Significant Schedule Milestone Assessment

Significant Milestone Activity Name	Baseline (BL)		Schedule Update				Actual					
	Start	Finish	Start	Start Delta from BL*	Finish	Finish Delta from BL*	Start	Start Delta from BL*	Start Delta from Update	Finish	Finish Delta from BL*	Finish Delta from Update
Master Planning	4-Oct-13	5-Feb-14	4-Oct-13	0	5-Feb-14	0	9-Nov-13	36	36	31-Mar-14	54	54
Schematic Design / SD	4-Nov-14	6-Jan-15	1-May-14	-187	30-Nov-14	-37	24-Apr-14	-194	-7	17-Dec-14	-20	17
Design Development / DD	5-Feb-15	11-Jun-15	1-Dec-14	-66	30-Apr-15	-42	18-Dec-14	-49	17			
Land & Building Permits	6-Jan-15	25-Mar-16	27-May-14	-224	31-Dec-15	-85	27-May-14	-224	0			
Construction Documents / CD	11-Jun-15	2-Nov-15	1-May-15	-41	30-Aug-15	-64						
Request GC Proposals	9-Dec-15	9-Dec-15	31-Jul-15	-131	1-Aug-15	-130						
Review GC Proposals	9-Dec-15	12-Jan-16	3-Aug-15	-128	28-Aug-15	-137						
GC Notice To Proceed	29-Jan-16	29-Jan-16	1-Nov-15	-89	1-Nov-15	-89						
GC Mobilize to site	13-Jun-16	13-Jun-16	2-Nov-15	-224	16-Nov-15	-210						
Substantial Completion	25-Apr-17	25-Apr-17	25-Apr-17	0	25-Apr-17	0						
Owner Move In	8-Jun-17	10-Aug-17	15-May-17	-24	1-Sep-17	22						

Activity has reached some or all dates

* Calendar Days

Master Plan	4.7 months
Activity Durations	
SDs	3.9 months
DDs	19.4 months
CDs	4.0 months
Total Design	27.4 months
Construction	18.0 months

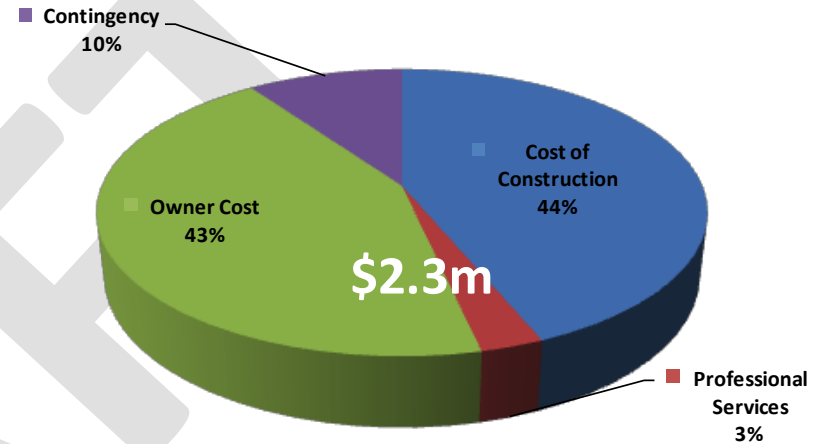


Project Description

Brief Project Description: Campus improvements to facilitate the occupancy by the Faubion PK-8 campus. Improvements are focused on accessibility, safety, and program adjustments for PK-8 users.

Current Project Phase: Construction Bidding
Construction Start: May 2015
Construction Duration: 3.0 Months
Scheduled Completion: August 2015
Design Firm: BOORA
Contractor: TBD

Projected Budget Breakout



Comments

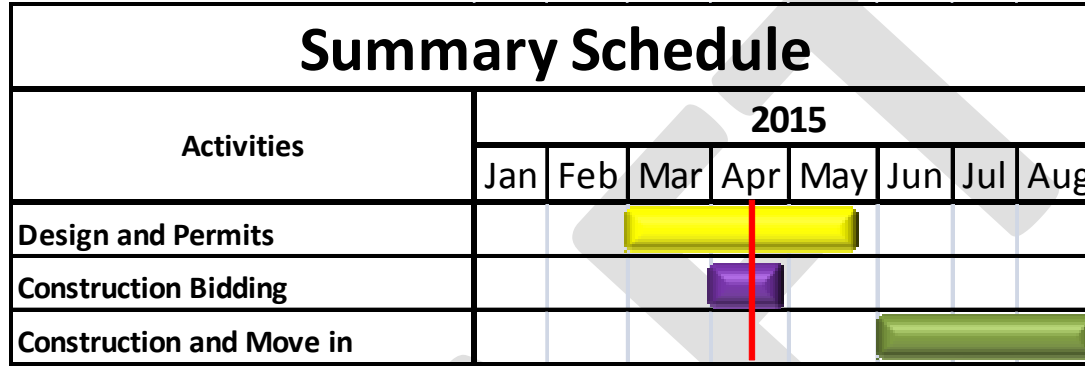
1. Phasing schedule near completion for move out of existing occupants
2. ITB posted on PlanetBids on 3 April 2015
 - Due on 21 April 2015
3. Project submitted for permit via FPP on 3 April 2015

Photos





Schedule



Significant Schedule Milestone Assessment

Significant Milestone Activity Name	Baseline (BL)		Schedule Update				Actual					
	Start	Finish	Start	Start Delta from BL*	Finish	Finish Delta from BL*	Start	Start Delta from BL*	Start Delta from Update	Finish	Finish Delta from BL*	Finish Delta from Update
Schematic Design	3-Nov-14	28-Nov-14	3-Nov-14	0	28-Nov-14	0	3-Nov-14	0	0	28-Nov-14	0	0
Design Development	1-Dec-14	30-Jan-15	1-Dec-14	0	30-Jan-15	0	1-Dec-14	0	0	30-Jan-15	0	0
Construction Documents / CD	2-Feb-15	1-Mar-15	2-Feb-15	0	1-Mar-15	0	2-Feb-15	0	0	3-Apr-15	33	33
Permit submittal and review	3-Apr-15	22-May-15	3-Apr-15	0	22-May-15	0	3-Apr-15	0	0			
Request GC Proposals	3-Apr-15	21-Apr-15	3-Apr-15	0	21-Apr-15	0	3-Apr-15	0	0			
Review GC Proposals	22-Apr-15	23-Apr-15	22-Apr-15	0	23-Apr-15	0						
GC Notice To Proceed	4-May-15	4-May-15	4-May-15	0	4-May-15	0						
Substantial Completion	1-Aug-15	1-Aug-15	3-Aug-15	2	3-Aug-15	2						

Activity has reached some or all completion dates

* Calendar Days



Project Description

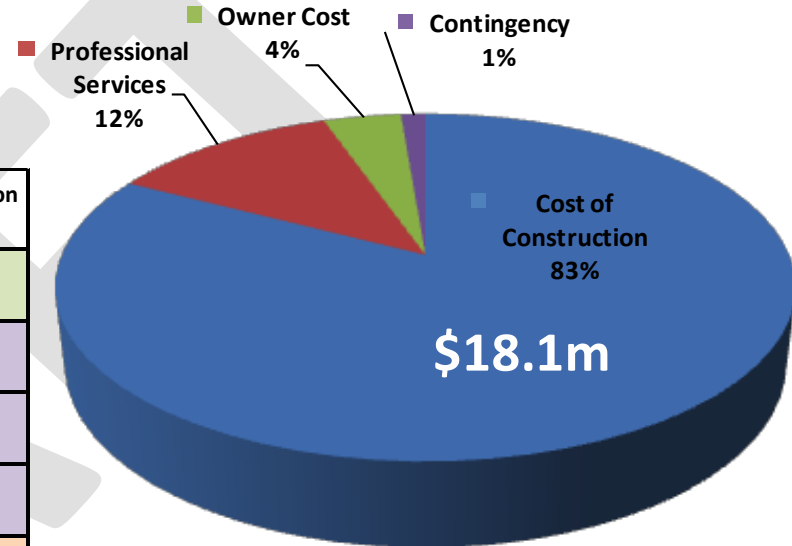
Project Description: A multiple site project with multiple construction areas

Current Project Phase: Close-Out & Construction

Scheduled Completion: August 2014 for Summer Work

Construction Duration: 63 Calendar Days for Summer Work

Projected Budget Breakout



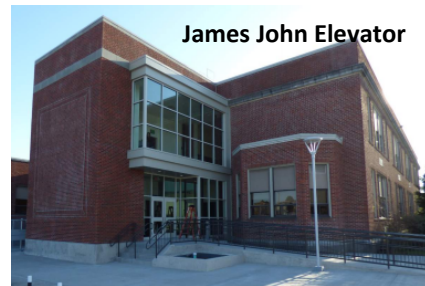
Design Firm	School	Roof Replacement / Seismic Bracing	Seismic Improvements	Accessibility	Science Classroom Improvements	Construction Package
BLRB	Hosford (6-8)	X	X	X*	X	1
	James John (K-5)	X	X	X*		
FFA	Beach (K-8)		X	X*	X	2
	Woodlawn (PK-8)		X		X	
	Boise-Eliot/Humboldt (PK-8)	X	X		X	3
	Chief Joseph (PK-5)		X			
	King (PK-8)				X	4
	Vernon (PK-8)				X	
Oh Planning	Arleta (K-8)	X	X		X	5
	Creston (K-8)	X	X		X	
	Grout (K-5)		X			6
	Lane (6-8)		X		X	

X* = Includes Elevator

Comments

Photos

1. James John elevator turned over to school
2. Hosford elevator complete and finishing one final change order
3. Beach elevator delivered and being assembled during non school hours



April 2015





Schedule

Summary Schedule																				
Activities	2014												2015							
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug
Planning & Project Assessments																				
Design and Permits	█																			
Construction Bidding			█																	
Construction and Move in						█														

Significant Schedule Milestone Assessment

Significant Milestone Activity Name	Baseline (BL)		Schedule Update				Actual					
	Start	Finish	Start	Start Delta from BL*	Finish	Finish Delta from BL*	Start	Start Delta from BL*	Start Delta from Update	Finish	Finish Delta from BL*	Finish Delta from Update
Release Design Firm RFP	12-Jun-13	12-Jun-13	12-Jun-13	0	12-Jun-13	0	12-Jun-13	0	0	12-Jun-13	0	0
Design Notice to Proceed	15-Aug-13	15-Aug-13	19-Aug-13	4	26-Sep-13	42	19-Aug-13	4	0	15-Sep-13	31	-11
Project Assessment	16-Aug-13	16-Sep-13	20-Aug-13	4	7-Nov-13	52	20-Aug-13	4	0	7-Nov-13	52	0
Schematic Design / SD	17-Sep-13	23-Oct-13	8-Nov-13	52	12-Dec-13	50	12-Oct-13	25	-27	12-Dec-13	50	0
Design Development / DD	24-Oct-13	9-Dec-13	13-Dec-13	50	30-Jan-14	52	20-Nov-13	27	-23	7-Feb-14	60	8
Construction Documents / CD	10-Dec-13	24-Feb-14	5-Jan-14	26	10-Apr-14	45	5-Jan-14	26	0	12-Apr-14	47	2
Request GC Proposals	3-Mar-14	3-Mar-14	10-Apr-14	38	20-May-14	78	27-Mar-14	24	-14	21-May-14	79	1
Review GC Proposals	20-Mar-14	10-Apr-14	18-Apr-14	29	23-May-14	43	8-May-14	49	20	23-May-14	43	0
GC Notice To Proceed	1-May-14	1-May-14	19-May-14	18	30-May-14	29	4-Jun-14	34	16	20-Jun-14	50	21
Substantial Completion	25-Aug-14	25-Aug-14	22-Aug-14	-3	22-Aug-14	-3	29-Aug-14	4	7	29-Aug-14	4	7
Elevator Substantial Completion	21-Aug-15	21-Aug-15	31-Jul-15	-21	31-Jul-15	-21						

Activity has reached some or all completion dates

* Calendar Days



Project Description

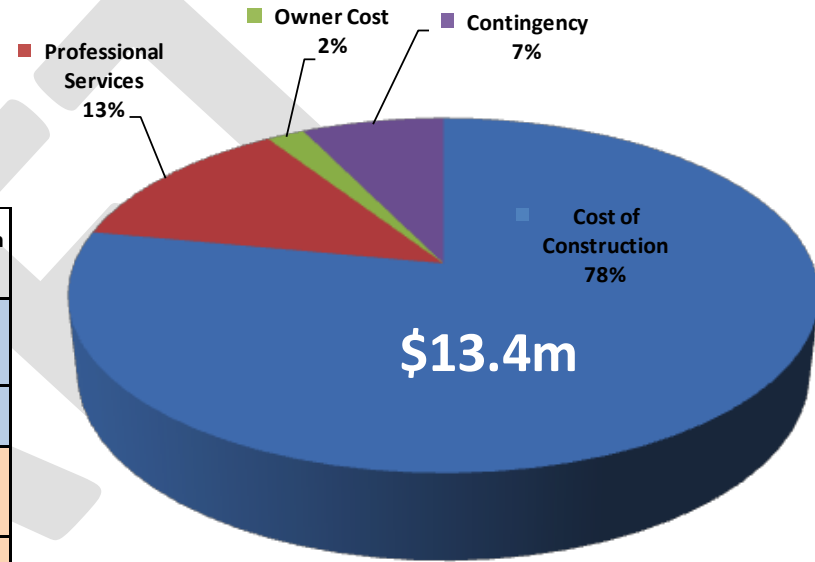
Project Description: A multiple site project with multiple construction areas

Current Project Phase: Construction Contract ITB

Scheduled Completion: August 2015 (elevators later)

Construction Duration: 65 Calendar Days for Summer Work

Projected Budget Breakout



Design Firm	School	Roof Replacement / Seismic Bracing	Seismic Improvements	Accessibility	Science Classrooms Improvements	Construction Package
Oh Planning	Ainsworth (K-5)	X		X*		1
	Woodlawn (PK-8)			X*		
Oh Planning	Hayhurst (K-5)	X			X	2
	Stephenson (K-5)	X				
Oh Planning	Creative Science / Clark (K-8)	X			X	3
	Llewellyn (K-5)		X			
	Buckman (K-5)	X		X		4
	Sabin (PK-8)	X		X	X	

X* = Includes Elevator

Comments

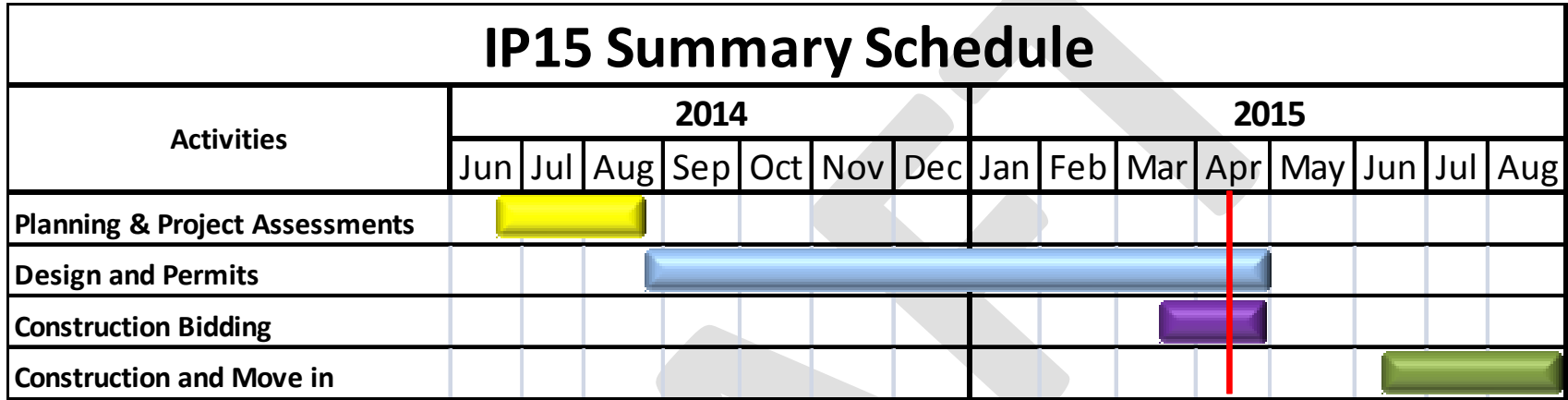
- Project budget increased from \$12.5m to \$13.4m
 - SB1149 funds = \$804k
 - IP15 - Llewellyn Skylights - FAM Funded = \$60k
- Package #1 – Payne Construction have been recommended
- Package #2 – Baldwin Construction have been recommended
- Package #3 – Bids on 15 Apr15
- Package #4 – Bids on 16 Apr 15

Photos





Schedule



Significant Schedule Milestone Assessment

Significant Milestone Activity Name	Baseline (BL)		Schedule Update				Actual					
	Start	Finish	Start	Start Delta from BL*	Finish	Finish Delta from BL*	Start	Start Delta from BL*	Start Delta from Update	Finish	Finish Delta from BL*	Finish Delta from Update
Release Design Firm RFP	10-Mar-14	15-Apr-14	10-Mar-14	0	15-Apr-14	0	10-Mar-14	0	0	15-Apr-14	0	0
Design Notice to Proceed	30-May-14	30-May-14	2-Jun-14	3	2-Jun-14	3	24-Jun-14	25	22	24-Jun-14	25	22
Project Assessment	2-Jun-14	18-Jul-14	2-Jun-14	0	21-Aug-14	34	24-Jun-14	22	22	17-Aug-14	30	-4
Schematic Design / SD	20-Jul-14	12-Sep-14	22-Aug-14	33	17-Oct-14	35	18-Aug-14	29	-4	7-Oct-14	25	-10
Design Development / DD	13-Sep-14	11-Nov-14	18-Oct-14	35	18-Dec-14	37	7-Oct-14	24	-11	18-Dec-14	37	0
Construction Documents / CD	12-Nov-14	4-Feb-15	19-Dec-14	37	18-Mar-15	42	19-Dec-14	37	0	18-Mar-15	42	0
Permit submittal and review	5-Feb-15	25-Feb-15	5-Feb-15	0	30-Apr-15	64	5-Mar-15	28	28			
Request GC Proposals	2-Mar-15	22-Mar-15	24-Mar-15	22	16-Apr-15	25	5-Mar-15	3	-19			
Review GC Proposals	23-Mar-15	30-Mar-15	17-Apr-15	25	21-Apr-15	22						
GC Notice To Proceed	31-Mar-15	31-Mar-15	28-Apr-15	28	28-Apr-15	28						
Substantial Completion	23-Aug-15	23-Aug-15	21-Aug-15	-2	21-Aug-15	-2						
Elevator Substantial Completion	30-Apr-16	30-Apr-16	19-Aug-16	111	19-Aug-16	111						

Activity has reached some or all completion dates

April 2015

* Calendar Days



Project Description

Project Description: Science Classroom and ADA Upgrades to 18 Schools

Current Project Phase: Construction Documents

Scheduled Completion: August 2015

Construction Duration: 65 Calendar Days for Summer Work

School	ADA	Science Classrooms
Astor		X
da Vinci		X
George		X
Gray		X
Irvington		X
Lee		X
Markham	X	
Meek	X	
Peninsula	X	X

Contract 1

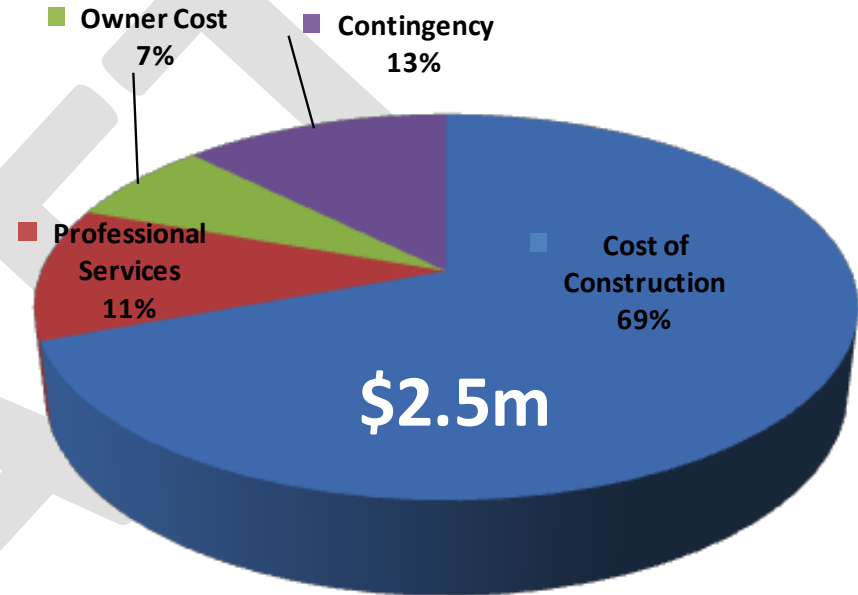
School	ADA	Science Classrooms
Skyline		X
West Sylvan	X	X
Bridger		X
Harrison Park	X	X
Holladay Center	X	
Lent	X	X
Mt. Tabor		X
Richmond	X	
Roseway Heights		X

Contract 2

Comments

- Two ITBs issued and received which will result in 2 contracts as indicated above
 - Payne and Skyward have been recommended for contracts
- All schools have been submitted for permits and 30% of them have been approved pending contractor confirmation

Projected Budget Breakout



Photos





Schedule

Summary Schedule																	
Activities	2014										2015						
	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug
Planning & Project Assessments																	
Design and Permits																	
Construction Bidding																	
Construction and Move in																	

Significant Schedule Milestone Assessment

Significant Milestone Activity Name	Baseline (BL)		Schedule Update				Actual					
	Start	Finish	Start	Start Delta from BL*	Finish	Finish Delta from BL*	Start	Start Delta from BL*	Start Delta from Update	Finish	Finish Delta from BL*	Finish Delta from Update
Design Notice to Proceed	25-Jul-14	25-Jul-14	25-Jul-14	0	25-Jul-14	0	12-Aug-14	18	18	12-Aug-14	18	18
Project Assessment	25-Jul-14	25-Aug-14	25-Jul-14	0	25-Aug-14	0	13-Aug-14	19	19	25-Sep-14	31	31
Schematic Design / SD	26-Aug-14	26-Sep-14	26-Aug-14	0	26-Sep-14	0	26-Sep-14	31	31	12-Nov-14	47	47
Design Development / DD	27-Sep-14	25-Nov-14	27-Sep-14	0	28-Nov-14	3	13-Nov-14	47	47	19-Dec-14	24	21
Construction Documents / CD	26-Nov-14	24-Mar-15	29-Nov-14	3	27-Feb-15	-25	20-Dec-14	24	21	13-Feb-15	-39	-14
Request GC Proposals	20-Apr-15	20-Apr-15	9-Mar-15	-42	7-Apr-15	-13	6-Mar-15	-45	-3	7-Apr-15	-13	0
Review GC Proposals	21-May-15	14-Jun-15	8-Apr-15	-43	9-Apr-15	-66	8-Apr-15	-43	0	9-Apr-15	-66	0
Permit submittal and review	15-Jun-15	25-May-15	2-Feb-15	-133	26-May-15	1	2-Feb-15	-133	0			
GC Notice To Proceed	15-Jun-15	15-Jun-15	30-Apr-15	-46	30-Apr-15	-46						
Substantial Completion	18-Aug-15	18-Aug-15	10-Aug-15	-8	10-Aug-15	-8						

Activity has reached some or all completion dates

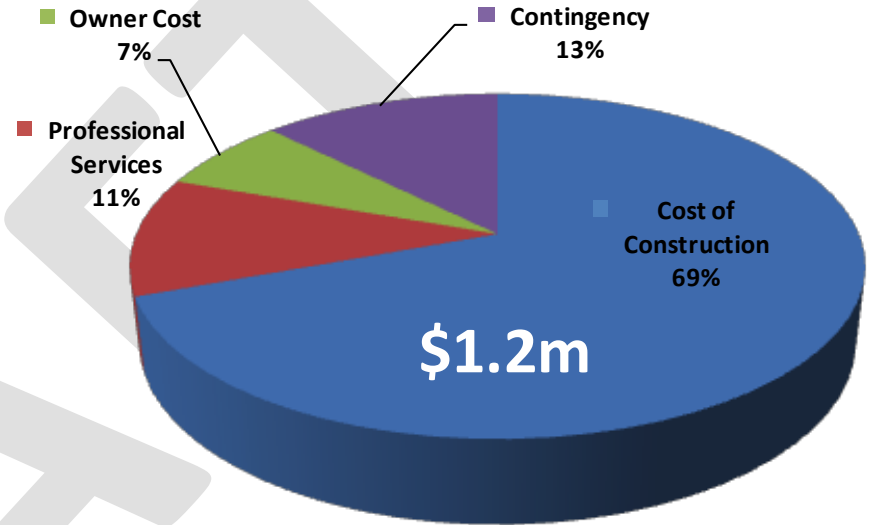
* Calendar Days



Project Description

Project Description: Improvements to the Maplewood K-5 Roof
Current Project Phase: Design
Scheduled Completion: August 2015
Construction Duration: 65 Calendar Days for Summer Work
Scheduled Completion: August 2015
Design Firm: Oh Planning and Design
Contractor: TBD

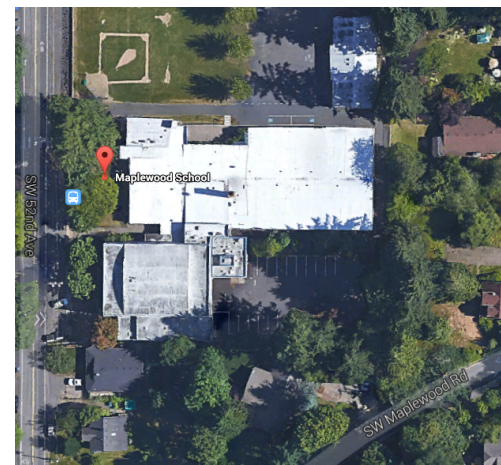
Projected Budget Breakout



Comments

- Moved the bid due date up from 14 May 2015 to 28 Apr 2015 to give the successful bidder more time to compile submittals for approval and order material in preparation for a start date of 6/16
- ITB posted on PlanetBids on 7 April 2015
 - Due on 28 April 2015

Photos





Schedule

Summary Schedule												
Activities	2014			2015								
	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	
Planning & Project Assessments												
Design and Permits												
Construction Bidding												
Construction and Move in												

Significant Schedule Milestone Assessment

Significant Milestone Activity Name	Baseline (BL)		Schedule Update				Actual					
	Start	Finish	Start	Start Delta from BL*	Finish	Finish Delta from BL*	Start	Start Delta from BL*	Start Delta from Update	Finish	Finish Delta from BL*	Finish Delta from Update
Design Notice to Proceed	7-Jan-15	7-Jan-15	7-Jan-15	0	7-Jan-15	0	7-Jan-15	0	0	7-Jan-15	0	0
Schematic Design / SD	8-Jan-15	24-Dec-14	8-Jan-15	0	24-Dec-14	0	8-Jan-15	0	0	24-Dec-14	0	0
Design Development / DD	2-Jan-15	23-Feb-15	2-Jan-15	0	23-Feb-15	0	2-Jan-15	0	0	23-Feb-15	0	0
Construction Documents / CD	24-Feb-15	2-Apr-15	24-Feb-15	0	2-Apr-15	0	24-Feb-15	0	0	2-Apr-15	0	0
Permit submittal and review	3-Apr-15	30-May-15	3-Apr-15	0	30-May-15	0	8-Apr-15	5	5			
Request GC Proposals	8-Apr-15	14-May-15	8-Apr-15	0	28-Apr-15	-16	7-Apr-15	-1	-1			
Review GC Proposals	15-May-15	16-May-15	29-Apr-15	-16	30-Apr-15	-16						
GC Notice To Proceed	6-Jun-15	6-Jun-15	26-May-15	-11	26-May-15	-11						
Substantial Completion	21-Aug-15	21-Aug-15	21-Aug-15	0	21-Aug-15	0						

Activity has reached some or all completion dates

* Calendar Days



Project Description

Project Description: A multiple site project with multiple construction areas

Current Project Phase: Pre-Design

Scheduled Completion: August 2016

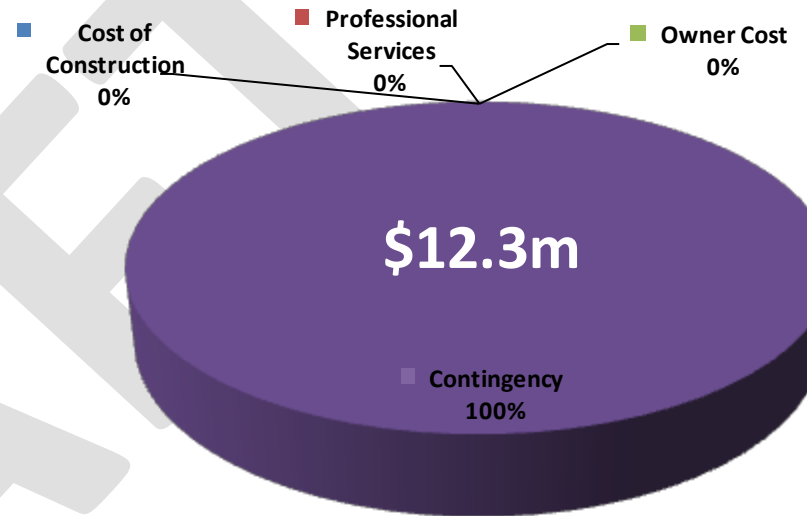
Construction Duration: 78 Calendar Days for Summer Work

Design Firm: Oh Planning & BBL

Contractor: TBD

School	Roof Replacement / Seismic Bracing	Seismic Improvements	Accessibility	Science Classrooms Improvements	Windows
Abernethy (K-5)	X	X			
Cesar Chavez (K-8)			X*	X	
Cleveland HS	X	X	X		
Fernwood - Beverly Cleary (2-8)				X	
Grout (K-5)					X
Jefferson HS		X	X		
MLC (K-12)		X	X	X	
Scott (K-8)			X*	X	
Sellwood (6-8)	X			X	
Sunnyside (K-8)				X	
Vestal (K-8)				X	
Winterhaven (K-8)				X	

Projected Budget Breakout



Comments

1. Project Manager and Project Coordinator have been selected
2. Budget to be broken out by new Project Manager

Photos





Schedule

Summary Schedule

Activities	2015												2016																			
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec								
Planning & Project Assessments																																
Design and Permits																																
Construction Bidding																																
Construction and Move in																																

Significant Schedule Milestone Assessment

Significant Milestone Activity Name	Baseline (BL)		Schedule Update				Actual					
	Start	Finish	Start	Start Delta from BL*	Finish	Finish Delta from BL*	Start	Start Delta from BL*	Start Delta from Update	Finish	Finish Delta from BL*	Finish Delta from Update
Release Design Firm RFP	9-Feb-15	17-Mar-15	9-Feb-15	0	17-Mar-15	0	9-Feb-15	0	0	17-Mar-15	0	0
Design Notice to Proceed	15-May-15	15-May-15	15-May-15	0	15-May-15	0						
Project Assessment	15-May-15	2-Jul-15	15-May-15	0	2-Jul-15	0						
Schematic Design / SD	3-Jul-15	26-Aug-15	3-Jul-15	0	26-Aug-15	0						
Design Development / DD	27-Aug-15	25-Oct-15	27-Aug-15	0	25-Oct-15	0						
Construction Documents / CD	26-Oct-15	18-Jan-16	26-Oct-15	0	18-Jan-16	0						
Permit submittal and review	30-Jan-16	29-May-16	30-Jan-16	0	29-May-16	0						
Request GC Proposals	1-Feb-16	21-Feb-16	1-Feb-16	0	21-Feb-16	0						
Review GC Proposals	22-Feb-16	11-Mar-16	22-Feb-16	0	11-Mar-16	0						
GC Notice To Proceed	25-Mar-16	25-Mar-16	25-Mar-16	0	25-Mar-16	0						
Substantial Completion	25-Aug-16	25-Aug-16	25-Aug-16	0	25-Aug-16	0						
Elevator Substantial Completion	30-Apr-17	30-Apr-17	30-Apr-17	0	30-Apr-17	0						

Activity has reached some or all completion dates

* Calendar Days



Project Description

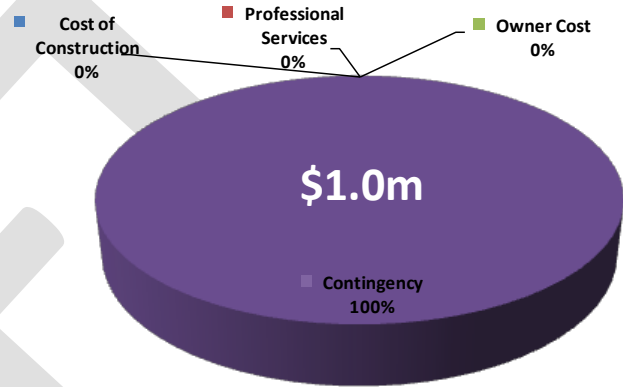
Project Description: Master Planning for three high schools

Current Project Phase: Pre-Design

Scheduled Completion: June 2016

Design Firms: TBD

Projected Budget Breakout



Benson High School



Lincoln High School



Madison High School

Comments

1. Three design firms will be selected for the three master plans to be developed

Photos



BAC Discussion

Next Board Presentation

Tuesday, May 5

Next BAC Meeting

Wednesday, July 15

Place: TBD

DRAFT